

PUBLIC

**Announcement**  
**pursuant to 11 para 1a of the Austrian Takeover Act (ATA)**

On May 16, 2024, Agri Europe Cyprus Limited ("**AEC**") published a voluntary partial tender offer to acquire up to 3,315,344 no-par value bearer shares of Addiko Bank AG ("**Offer**"). The deadline for acceptance of the Offer was extended and ended on August 16, 2024, 5:00 p.m. (Vienna local time). In accordance with Sec 19 para 3 ATA, the acceptance period shall not be extended by the three-month sell-out period.

Clause 5 of the Offer contains conditions precedent. AEC hereby announces that the conditions precedent pursuant to Clause 5.3. and Clause 5.4. of the Offer have been fulfilled.

Further, AEC hereby announces that AEC has sold 11,000 shares held by AEC in Addiko Bank AG on August 26, 2024. Irrespective of the 12,853 shares tendered in the course of the Offer, AEC will not hold more than 10% of the share capital of Addiko Bank AG in the course of the settlement of the Offer. Therefore, in connection with the Offer, the regulatory conditions precedent pursuant to Clause 5.1. and Clause 5.2. of the Offer are no longer applicable.

The Offer is therefore unconditionally binding.

The Offer Price of EUR 16.24 per share will be paid to the Accepting Shareholders through their respective custodian bank by the Paying Agent concurrently against transfer of the shares by September 9, 2024, at the latest.

Limassol, August 29, 2024

**Agri Europe Cyprus Limited**